

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W. R. GRACE & CO., <i>et al.</i> , <sup>1</sup>	)	Case No. 01-01139 (JKF)
	)	Jointly Administered
Debtors	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY  
25, 2011, AT 12:30 P.M. BEFORE THE HONORABLE JUDITH K.  
FITZGERALD IN PITTSBURGH, PENNSYLVANIA**

**PLEASE NOTE THIS HEARING HAS BEEN CANCELLED AT THE REQUEST OF  
THE COURT, AS NO MATTERS ARE SCHEDULED TO FO FORWARD.**

**Any party participating telephonically must make arrangements through  
CourtCall by telephone (866-582-6878) or facsimile (866-533-2946),  
no later than 12:00 p.m., May 23, 2011**

**CONTINUED MATTERS:**

1. Amended Debtors' Twenty-Fifth Omnibus Objection to Claims (Substantive and Non-Substantive) [Filed: 8/26/08] (Docket No. 19378)

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<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Response Deadline: September 12, 2008, at 4:00 p.m. *(extended until September 26, 2008 for A/N)*

Responses Received:

- a. Response By New York State Department of Taxation and Finance to Debtors' Twenty-Fifth Omnibus Objection to Claims [Filed: 9/5/08] (Docket No. 19469)
- b. Response of Commonwealth of Pennsylvania, Department of Revenue to Debtors' Twenty-Fifth Omnibus Objection to Claims [Filed: 9/11/08] (Docket No. 19523)
- c. Missouri Department of Revenue's Response to Debtors' Twenty-Fifth Omnibus Objection to Claims [Filed: 9/11/08] (Docket No. 19524)
- d. Indiana Department of Revenue's (IDR) Response to Objection to Claim [Filed: 9/17/08] (Docket No. 19554)

Related Documents:

- a. [Signed] Order Approving Stipulation to Continue Hearing Pending Mediation [Filed: 1/7/10] (Docket No. 24122)

Status: This matter is continued to July 6, 2011, at 9:00 a.m.

**RESOLVED MATTERS:**

- 2. Motion of Debtors for Entry of an Order Authorizing Their Entry Into Consent Order with the United States Regarding the Zonolite Road Site in Atlanta, Dekalb County, Georgia [Filed: 4/14/11] (Docket No. 26784)

Response Deadline: May 6, 2011, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Authorizing Their Entry Into Consent Order with the United States Regarding the Zonolite Road Site in Atlanta, Dekalb County, Georgia [Filed: 4/14/11] (Docket No. 26784, Exhibit A)
- b. Certification of No Objection Regarding Motion of Debtors for Entry of an Order Authorizing Their Entry Into Consent Order with the United States Regarding the Zonolite Road Site in Atlanta, Dekalb County, Georgia [Filed: 5/9/11] (Docket No. 26898)
- c. **[Signed] Order Authorizing Their Entry Into Consent Order with the United States Regarding the Zonolite Road Site in Atlanta, Dekalb County, Georgia [Filed: 5/10/11] (Docket No. 26920)**

Status: The Court has entered an order on this matter.

3. Motion for Order Approving the Canadian ZAI Property Damage Claims Administrator [Filed: 4/18/11] (Docket No. 26794)

Response Deadline: May 6, 2011, at 4:00 p.m.

Related Documents:

- a. [Proposed] Order Approving the Canadian ZAI Property Damage Claims Administrator [Filed: 4/18/11] (Docket No. 26794)
- b. Exhibit F to the Motion of Representative Counsel to Canadian ZAI Claimants for an Order Approving the Canadian ZAI Property Damage Claims Administrator [Filed: 4/26/11] (Docket No. 26816)
- c. Certification of No Objection Regarding Motion for Order Approving the Canadian ZAI Property Damage Claims Administrator [Filed: 5/9/11] (Docket No. 26899)
- d. **[Signed] Order Approving the Canadian ZAI Property Damage Claims Administrator [Filed: 5/10/11] (Docket No. 26921)**

Responses Received: None as of the date of this Notice of Agenda.

**Status: The Court has entered an order on this matter.**

**MATTERS NOT GOING FORWARD:**

4. Substantive Objection to Claim No. 150, Filed By the Illinois Department of Revenue [Filed: 4/15/11] (Docket No. 26785)

Response Deadline: May 6, 2011, at 4:00 p.m.

Responses Received:

- a. Response of Illinois Department of Revenue to Debtor's Objection to Claim No. 150 [Filed: 5/6/11] (Docket No. 26891)

Related Documents:

- a. [Proposed] Order Disallowing Claim No. 150, Filed By the Illinois Department of Revenue [Filed: 4/15/11] (Docket No. 26785, Exhibit A)

**Status:** By agreement of the parties, this matter has been adjourned to July 6, 2011 at 1:00 p.m.

Dated: May 17, 2011

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